



September 14, 2023

Marina Deligiannis, Deputy Water Resources Director
Lake County Water Resources Department
255 North Forbes Street
Lakeport, CA 95453

Re: Amendment Request

Dear Ms. Deligiannis,

This Proposed Amendment is in reference to the Agreement for Professional Services for Appraisal and Acquisition Services for the Middle Creek Flood Damage Reduction and Ecosystem Restoration Project ("Agreement") dated December 1, 2020, and subsequent Amendment No. 1 dated August 17, 2021, by and between the Lake County Watershed Protection District ("District"), and Monument, Inc. ("Monument"). This Agreement and Amendment approved Monument's original Proposal dated November 2, 2020 ("Proposal") to provide appraisal and acquisition services for the Project, and subsequent Proposal Amendment dated July 30, 2021.

There is roughly \$102,000 remaining budget to close out the remaining activities outlined in the original scope and Amendment 1. The remaining effort includes continued negotiations and escrow on 14 parcels.

In addition to the ongoing efforts, District staff identified additional efforts necessary to complete the project. Those tasks are itemized below:

- Perform up to an additional seven (7) residential relocations within Project area. (6-month duration)
- Perform up to an additional ten (10) acquisitions within Project area. (6-month duration, 12 contacts)
- Deliver up to an additional ten (10) appraisal reports.
- Deliver up to six (6) appraisal updates as requested by DWR.
- Provide additional as-needed Project Management and Support services for a 36-month period commencing upon full execution of Amendment No. 2 to the original Agreement, including, but not limited to:
 - o Project planning and monitoring
 - o Escrow and title coordination
 - o DWR coordination
 - o Schedule development and monitoring
 - o Process development and monitoring
 - o Property owner contact and pre-acquisition engagement
 - o Coordination with District Staff and Project Committee



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IMPACTED PARCELS

Properties identified for acquisition as part of the Agreement and subsequent Amendments include:

OWNER	APN
Clear Lake Duck Club	004-022-12
Seely & Rentsch	004-010-45
Frias & Mendoza	004-015-02
Narvaez	003-055-09, 004-013-02
Chandler Trust	201-010-02
Luna Gaming	004-010-51, 004-013-20
Reck	201-010-05
Barragan	004-016-23
Koker	004-013-11
Saechao	004-010-10, 004-013-08
Saechao	004-010-18, 004-010-19, 004-010-20, 004-013-06, 004-013-12
Vetzmadian	004-015-12
Buddhist Association	004-025-01, 004-023-04
Robinson Rancheria	004-022-08, 201-010-01, 004-021-15, 004-022-34
Hansten	004-021-25
Wilkerson	004-016-13
Lake County Mosquito Abatement District	004-014-15
Frye	004-016-29
Whitfield	004-014-20
Villegas	004-015-13
Lopez	004-013-09, 004-010-16
Kahn	004-013-05, 004-010-05
Habematolel	004-010-40

UPDATED COST PROPOSAL

Monument will complete the original scope of work as detailed in the Agreement, along with the additional tasks detailed above. Our original contract was for \$187,400. Amendment No. 1 added \$82,500, for an updated total contract amount of \$269,900. Based on the above discussions, this Amendment No. 2 will increase the total contract amount by an additional \$229,800, as detailed below. The new total contract amount will be \$499,700.





TASK	RATE	FEE
Additional Acquisition Services @ 10 (6-month negotiations)	\$5,500	\$55,000
Additional Appraisal Reports @ 10	\$5,000	\$50,000
Appraisal Updates @ 6	\$1,200	\$7,200
Relocation Plan Update	\$2,500	\$2,500
Additional Residential Relocations @ 7 (6-month duration)	\$5,000	\$35,000
Escrow Coordination @ 24	\$500	\$12,000
Project Management and Support Services 36 months @ estimated 10hrs/month	\$185	\$66,600
Other Direct Costs (mileage only) at Cost		\$1,500
TOTAL		\$229,800

Fees do not include the preparation of any additional plats and legals or title reports.

All other terms and conditions contained in the Agreement, Amendment, Proposal and Proposal Amendment shall remain in place and unchanged.

Sincerely,

Bob Morrison, PE, Broker
Vice President

Cc: Jeremy Nied

