

Agreement No.: 1409-EHR-2022-LC  
 Program Name: SEMI-STATEWIDE ENTERPRISE HEALTH RECORD  
 Date: October 2022

**CALIFORNIA MENTAL HEALTH SERVICES AUTHORITY**  
**“CalMHSA”**  
**PARTICIPATION AGREEMENT AMENDMENT NO. 1**

This Participation Agreement Amendment No. 1 is a contract by and between the California Mental Health Services Authority (“CalMHSA”) and Lake County (“Participant”).

This Agreement Amendment No. 1 shall be effective as of the date of execution and modifies the terms of the initial Agreement No. 1409-EHR-2022-LC to include modifications to the following: EXHIBIT C – PARTICIPANT-SPECIFIC COMMITTED FUNDING AND PAYMENT TERMS; and EXHIBIT D – PARTICIPANT CONTINGENCY BUDGET, and shall now read as follows:

**EXHIBIT C – PARTICIPANT-SPECIFIC COMMITTED FUNDING AND PAYMENT TERMS**

**Committed Funding**

The total maximum amount of Participant-Specific Committed Funding in this Participation Agreement shall not exceed **\$1,351,097** for the period of Participant Agreement execution through March 18, 2029 as follows:

Description	Unit(s)	Execution - 6/30/22	7/1/22 - 6/30/23	7/1/23 - 6/30/24	7/1/24 - 6/30/25	7/1/25 - 6/30/26	7/1/26 - 6/30/27	7/1/27 - 6/30/28	7/1/28 - 3/18/29
Participant Instance Installation	1	\$ 40,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
System Acquisition Fee	1	\$ 17,388.23	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Initial Development Fee (Customization and Security)	1	\$ 17,388.23	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Discretionary Development Budget	1	\$ 17,388.23	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Professional Services Implementation	1	\$ 114,000.00	\$ 266,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare Patient Portal Implementation	1	\$ 2,400.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare HIE / MCO Interface via FHIR Implementation	1	\$ 12,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Disaster Recovery Implementation	1	\$ 6,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare CalMHSA Package	126	\$ -	\$ 55,540.80	\$ 83,311.20	\$ 83,311.20	\$ 83,311.20	\$ 83,311.20	\$ 83,311.20	\$ 55,540.80
SmartCare Rx Prescribers Subscription	3	\$ -	\$ 2,870.40	\$ 4,305.60	\$ 4,305.60	\$ 4,305.60	\$ 4,305.60	\$ 4,305.60	\$ 2,870.40
SmartCare Patient Portal Subscription	360	\$ -	\$ 264.96	\$ 397.44	\$ 397.44	\$ 397.44	\$ 397.44	\$ 397.44	\$ 264.96
SmartCare HIE / MCO Interface via FHIR	1	\$ -	\$ 2,300.00	\$ 3,450.00	\$ 3,450.00	\$ 3,450.00	\$ 3,450.00	\$ 3,450.00	\$ 2,300.00
SmartCare Add-On Hosting Storage Subscription	250	\$ -	\$ 2,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 2,000.00
Disaster Recovery Subscription	1	\$ -	\$ 3,024.00	\$ 4,536.00	\$ 4,536.00	\$ 4,536.00	\$ 4,536.00	\$ 4,536.00	\$ 3,024.00
Annual %3 Fee Increase - Subscription	1	\$ -	\$ 990.00	\$ 2,999.71	\$ 3,089.70	\$ 3,182.39	\$ 3,277.86	\$ 3,376.20	\$ 2,295.37
RAND Evaluation	1	\$ -	\$ 150,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare Lab Interface Implementation	1	\$ 15,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SMS/Text Notification Reminders - Implementation	1	\$ 3,200.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare Lab Interface Subscription	1	\$ -	\$ 1,739.99	\$ 3,050.74	\$ 3,142.26	\$ 3,236.53	\$ 3,333.63	\$ 3,433.64	\$ 2,334.42
SMS/Text Notification Reminders - Subscription	1	\$ -	\$ 2,047.00	\$ 3,589.04	\$ 3,696.71	\$ 3,807.61	\$ 3,921.84	\$ 4,039.49	\$ 2,746.32
<b>Total Amount by Fiscal Year</b>		<b>\$ 244,765</b>	<b>\$ 486,777</b>	<b>\$ 108,640</b>	<b>\$ 108,929</b>	<b>\$ 109,227</b>	<b>\$ 109,534</b>	<b>\$ 109,850</b>	<b>\$ 73,376</b>
<b>Total Participant-Specific Committed Funds</b>		<b>\$ 1,351,097</b>							

**EXHIBIT D – PARTICIPANT CONTINGENCY BUDGET**

**Participant Contingency Budget**

Given current expected user growth, development and professional services related to future projects anticipated to be implemented within the term of this Participation Agreement, a maximum total Participant Contingency Budget of **\$108,497** is also included and is defined as follows:

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Program Name: SEMI-STATEWIDE ENTERPRISE HEALTH RECORD

Date: October 2022

Description	7/1/22 - 6/30/23	7/1/23 - 6/30/24	7/1/24 - 6/30/25	7/1/25 - 6/30/26	7/1/26 - 6/30/27	7/1/27 - 6/30/28	7/1/28 - 3/18/29
Subscription Costs for Anticipated User Growth (25 additional SmartCare users per year and 5 additional Prescribers)	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100	\$ 3,100
Subscription Costs for Additional Modules	\$ 2,062	\$ 2,062	\$ 2,062	\$ 2,062	\$ 2,062	\$ 2,062	\$ 2,062
Discretionary Development Budget for Participant Specific Requirements	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169
Professional Services	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169	\$ 5,169
<b>Total Amount by Fiscal Year</b>	<b>\$ 15,500</b>	<b>\$ 15,500</b>	<b>\$ 15,500</b>	<b>\$ 15,500</b>	<b>\$ 15,500</b>	<b>\$ 15,500</b>	<b>\$ 15,500</b>
<b>Total Participant Contingency Funds</b>	<b>\$ 108,497</b>						

All other terms or provisions in the initial Agreement No. 1409-EHR-2022-LC not cited in this Participation Agreement Amendment No. 1 shall remain in full force and effect.

CalMHSA

DocuSigned by:

Signed:

*Dr. Amie Miller*

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Name (Printed): Dr. Amie Miller, Psy.D., MFT

Title: Executive Director

Date: 11/30/2022

Participant:

Signed:

*Eddie Crandell*

Eddie Crandell (Nov 23, 2022 12:33 PST)

Name (Printed): Eddie Crandell

Title: Chair, Lake County Board of Supervisors

Date: 11/23/2022



Signed:

*Todd Metcalf*

Todd Metcalf (Nov 28, 2022 16:28 PST)

Name (Printed): Todd Metcalf

Title: Director Lake County Behavioral Health

Date: 11/28/2022

Approved as to Form:

Signed:

*Anita Grant*

Name (Printed): Anita Grant

Title: Lake County Counsel

Date: 10-28-22

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Attest:

Signed: Johanna Delong Name (Printed): Susan Parker  
Johanna Delong (Nov 23, 2022 13:07 PST)

Title: Interim Clerk; Lake County Board of Date: 11/23/2022  
Supervisors

# 22.23.55.1 CalMHSA Semi-Statewide E.H.R. AMENDMENT No. 1 FYs 2021-29

Final Audit Report

2022-11-29

Created:	2022-11-28
By:	Elise Jones (Elise.Jones@lakecountyca.gov)
Status:	Signed
Transaction ID:	CBJCHBCAABAA7kXGbJ7Ndf3sr3kVpxilMIEX4E0im_3l

## "22.23.55.1 CalMHSA Semi-Statewide E.H.R. AMENDMENT No . 1 FYs 2021-29" History



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