

**ASSESSMENT APPEAL APPLICATION**

This form contains all of the requests for information that are required for filing an application for changed assessment. Failure to complete this application may result in rejection of the application and/or denial of the appeal. Applicants should be prepared to submit additional information if requested by the assessor or at the time of the hearing. Failure to provide information at the hearing the appeals board considers necessary may result in the continuance of the hearing or denial of the appeal. **Do not attach hearing evidence to this application.**

**Non-refundable processing fee to be paid at time of filing.**  
**\$35 for residential property up to three (3) units**  
**\$100 for all other property types**

**RECEIVED**  
 DEC 03 2020  
 COUNTY OF LAKE  
 BOARD OF SUPERVISORS  
*Post made 11/30/2020*

**RETURN TO:**  
**COUNTY OF LAKE**  
**CLERK OF THE BOARD**  
**255 N. FORBES STREET**  
**LAKEPORT, CA 95453**

APPLICATION NUMBER: Clerk Use Only  
*68-2020*

**1. APPLICANT INFORMATION - PLEASE PRINT**

NAME OF APPLICANT (LAST, FIRST, MIDDLE INITIAL), BUSINESS, OR TRUST NAME  
 Worldmark The Club; dba Worldmark Clear Lake

EMAIL ADDRESS

MAILING ADDRESS OF APPLICANT (STREET ADDRESS OR P. O. BOX)  
 6277 Sea Harbor Dr

CITY Orlando	STATE FL	ZIP CODE 32821	DAYTIME TELEPHONE ( ) ( ) ( )	ALTERNATE TELEPHONE ( ) ( ) ( )	FAX TELEPHONE ( ) ( ) ( )
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**2. CONTACT INFORMATION - AGENT, ATTORNEY, OR RELATIVE OF APPLICANT if applicable - (REPRESENTATION IS OPTIONAL)**

NAME OF AGENT, ATTORNEY, OR RELATIVE (LAST, FIRST, MIDDLE INITIAL)  
 Damico, Gregory A.

EMAIL ADDRESS  
 appeals@taxadvisorscpa.com

COMPANY NAME  
 Tax Advisors, PLLC

CONTACT PERSON IF OTHER THAN ABOVE (LAST, FIRST, MIDDLE INITIAL)

MAILING ADDRESS (STREET ADDRESS OR P. O. BOX)  
 203 SE Park Plaza Drive, Suite 230

CITY Vancouver	STATE WA	ZIP CODE 98684	DAYTIME TELEPHONE ( 360 ) 750-6884	ALTERNATE TELEPHONE ( ) ( ) ( )	FAX TELEPHONE ( 360 ) 750-7268
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**AUTHORIZATION OF AGENT**  **AUTHORIZATION ATTACHED**  
*The following information must be completed (or attached to this application - see instructions) unless the agent is a licensed California attorney as indicated in the Certification section, or a spouse, child, parent, registered domestic partner, or the person affected. If the applicant is a business entity, the agent's authorization must be signed by an officer or authorized employee of the business.*

*The person named in Section 2 above is hereby authorized to act as my agent in this application, and may inspect assessor's records, enter in stipulation agreements, and otherwise settle issues relating to this application.*

SIGNATURE OF APPLICANT, OFFICER, OR AUTHORIZED EMPLOYEE <input checked="" type="checkbox"/> SEE ATTACHED AUTHORIZATION	TITLE	DATE
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**3. PROPERTY IDENTIFICATION INFORMATION**

Yes  No Is this property a single-family dwelling that is occupied as the principal place of residence by the owner?

**ENTER APPLICABLE NUMBER FROM YOUR NOTICE/TAX BILL**

ASSESSOR'S PARCEL NUMBER 032-182-310-000	ASSESSMENT NUMBER	FEE NUMBER
ACCOUNT NUMBER	TAX BILL NUMBER	

PROPERTY ADDRESS OR LOCATION  
 3927 E State Hwy 20

DOING BUSINESS AS (DBA), if appropriate  
 Worldmark Clear Lake

**PROPERTY TYPE**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> SINGLE-FAMILY / CONDOMINIUM / TOWNHOUSE / DUPLEX | <input type="checkbox"/> AGRICULTURAL      | <input type="checkbox"/> POSSESSORY INTEREST |
| <input type="checkbox"/> MULTI-FAMILY/APARTMENTS: NO. OF UNITS _____      | <input type="checkbox"/> MANUFACTURED HOME | <input type="checkbox"/> VACANT LAND         |
| <input checked="" type="checkbox"/> COMMERCIAL/INDUSTRIAL                 | <input type="checkbox"/> WATER CRAFT       | <input type="checkbox"/> AIRCRAFT            |
| <input type="checkbox"/> BUSINESS PERSONAL PROPERTY/FIXTURES              | <input type="checkbox"/> OTHER: _____      |  |

4. VALUE	A. VALUE ON ROLL	B. APPLICANT'S OPINION OF VALUE	C. APPEALS BOARD USE ONLY
LAND	3,661,129	3,661,129	
IMPROVEMENTS/STRUCTURES	16,526,725	6,038,871	
FIXTURES			
PERSONAL PROPERTY (see instructions)			
MINERAL RIGHTS			
TREES & VINES			
OTHER			
TOTAL	20,187,854	9,700,000	
PENALTIES (amount or percent)			

5. TYPE OF ASSESSMENT BEING APPEALED  Check only one. See instructions for filing periods

- REGULAR ASSESSMENT – VALUE AS OF JANUARY 1 OF THE CURRENT YEAR
- SUPPLEMENTAL ASSESSMENT  
\*DATE OF NOTICE: \_\_\_\_\_ ROLL YEAR: \_\_\_\_\_
- ROLL CHANGE  ESCAPE ASSESSMENT  CALAMITY REASSESSMENT  PENALTY ASSESSMENT  
\*DATE OF NOTICE: \_\_\_\_\_ \*\*ROLL YEAR: \_\_\_\_\_  
**\*Must attach copy of notice or bill, where applicable      \*\*Each roll year requires a separate application**

6. REASON FOR FILING APPEAL (FACTS) *See instructions before completing this section.*

If you are uncertain of which item to check, please check "I. OTHER" and provide a brief explanation of your reasons for filing this application. The reasons that I rely upon to support requested changes in value are as follows:

- A. DECLINE IN VALUE
  - The assessor's roll value exceeds the market value as of January 1 of the current year.
- B. CHANGE IN OWNERSHIP
  - 1. No change in ownership occurred on the date of \_\_\_\_\_.
  - 2. Base year value for the change in ownership established on the date of \_\_\_\_\_ is incorrect.
- C. NEW CONSTRUCTION
  - 1. No new construction occurred on the date of \_\_\_\_\_.
  - 2. Base year value for the completed new construction established on the date of \_\_\_\_\_ is incorrect.
  - 3. Value of construction in progress on January 1 is incorrect.
- D. CALAMITY REASSESSMENT
  - Assessor's reduced value is incorrect for property damaged by misfortune or calamity.
- E. BUSINESS PERSONAL PROPERTY/FIXTURES. Assessor's value of personal property and/or fixtures exceeds market value.
  - 1. All personal property/fixtures.
  - 2. Only a portion of the personal property/fixtures. Attach description of those items.
- F. PENALTY ASSESSMENT
  - Penalty assessment is not justified.
- G. CLASSIFICATION/ALLOCATION
  - 1. Classification of property is incorrect.
  - 2. Allocation of value of property is incorrect (e.g., between land and improvements).
- H. APPEAL AFTER AN AUDIT. Must include description of each property, issues being appealed, and your opinion of value.
  - 1. Amount of escape assessment is incorrect.
  - 2. Assessment of other property of the assessee at the location is incorrect.
- I. OTHER
  - Explanation (attach sheet if necessary) \_\_\_\_\_

7. WRITTEN FINDINGS OF FACTS ( \$ **00.00** per \_\_\_\_\_ )

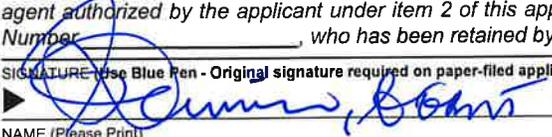
- Are requested.  Are not requested.

8. THIS APPLICATION IS DESIGNATED AS A CLAIM FOR REFUND *See instructions.*

- Yes  No

**CERTIFICATION**

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief and that I am (1) the owner of the property or the person affected (i.e., a person having a direct economic interest in the payment of taxes on that property – "The Applicant"), (2) an agent authorized by the applicant under item 2 of this application, or (3) an attorney licensed to practice law in the State of California, State Bar Number \_\_\_\_\_, who has been retained by the applicant and has been authorized by that person to file this application.

SIGNATURE (Use Blue Pen - Original signature required on paper-filed application) 	SIGNED AT (CITY, STATE) Vancouver, WA	DATE 11/30/2020
NAME (Please Print) Gregory A. Damico, Agent		

FILING STATUS (IDENTIFY RELATIONSHIP TO APPLICANT NAMED IN SECTION 1)

- OWNER  AGENT  ATTORNEY  SPOUSE  REGISTERED DOMESTIC PARTNER  CHILD  PARENT  PERSON AFFECTED
- CORPORATE OFFICER OR DESIGNATED EMPLOYEE



**COUNTY OF LAKE**  
**CLERK OF THE BOARD OF SUPERVISORS**  
Courthouse – 255 North Forbes Street  
Lakeport, CA 95453  
Telephone (707) 263-2368  
Fax (707) 263-2207

**COUNTY OF LAKE**  
**AGENT'S AUTHORIZATION FORM**  
(A copy to be filed with each Assessment Appeal Application)

**OWNER/ PROPERTY INFORMATION**

Property Owner's Name Worldmark The Club; dba Worldmark Clear Lake  
Property Owner's Mailing Address 6277 Sea Harbor Dr. Tax Dept  
City/State/ZIP Orlando, FL 32821  
Property Address 3927 E State Hwy 20  
City/State/ZIP Nice, CA 95464  
Assessor's Parcel Number (APN) 032-182-310-000

**AGENT'S INFORMATION**

Agent's Name & Company Gregory A. Damico - Tax Advisors, PLLC  
Agent's Mailing Address 203 SE Park Plaza Drive, Suite 230  
City/State/ZIP Vancouver, WA 98684  
Phone Number: 360-750-6884  
Email: appeals@taxadvisorscpa.com

**AUTHORIZATION**

The above named agent is hereby authorized to act as the agent for the property listed above and may sign and file applications, inspect Assessor's records, enter into stipulation, and otherwise settle issues relating to this property for the 2020-21 tax year. Agent will provide client with a copy of the appeals application for the above Parcel Number(s). The above named agent also has full authority to handle all assessment matters with the Office of the Assessor and/or the Lake County Local Board of Equalization.

Property Owner's Signature Shami Avara  
Property Owner's Printed Name Shami Avara  
Company/Ownership (if applicable) \_\_\_\_\_  
Title (if applicable) Assistant Secretary

LAKE COUNTY 2020 - 2021 PROPERTY TAX BILL  
Barbara C. Ringen, Treasurer - Tax Collector  
255 N. Forbes Street, Room 215, Lakeport, CA 95453, (707) 263-2234  
SECURED TAX ROLL FOR FISCAL YEAR JULY 1, 2020 - JUNE 30, 2021

PROPERTY INFORMATION			IMPORTANT MESSAGES
ASMT NUMBER:	032-182-310-000	TAX RATE AREA:	068039
ORIG ASMT:	032-182-310-000	ACRES:	9.98
FEE NUMBER:	032-182-310-000		
LOCATION:	3927 E STATE HWY 20		

Original bill date 09/16/2020

6277 SEA HARBOR DR TAX DEPT  
ORLANDO FL 32821

2020 - 2021

COUNTY VALUES, EXEMPTIONS, AND TAXES				
PHONE #	DESCRIPTION	PRIOR	CURRENT	BILLED
ASSESSOR: (707) 263-2302	LAND	0	3661129	3661129
VALUE/EXEMPTION		0	0	0
ADDRESS CHANGES		0	0	0
AUDITOR: (707) 263-2311	STRUCTURAL IMPROVEMENTS	0	16526725	16526725
TAX RATES/REFUNDS	PERSONAL PROPERTY	0	35,050	35050
COLLECTOR: (707) 283-2234		0	0	0
PAYMENT INFORMATION		0	0	0
		0	0	0
<b>NET TAXABLE VALUE</b>				<b>20,222,904</b>
<b>VALUES X TAX RATE PER \$100 1.000000</b>				<b>202,229.04</b>

VOTER APPROVED TAXES / TAXING AGENCY DIRECT CHARGES & SPECIAL ASSESSMENTS / FEES						
PHONE #	CODE	DESCRIPTION	ASSESSED VALUE	X	TAX RATE / 100	TAX AMOUNT
(707) 275-2655	04400	UPPER LAKE HIGH SCHOOL BONDS 1999	20222904		0.036360	7,353.04
(707) 275-2655	04410	UPPER LAKE SFID BONDS	20222904		0.049830	10,077.08
(707) 468-3067	06200	MENDOCINO COMM COLLEGE BOND	20222904		0.023000	4,651.26

PHONE #	DESCRIPTION	DIR CHRG	PHONE #	DESCRIPTION	DIR CHRG	PHONE #	DESCRIPTION	DIR CHRG
(800) 273-5167	LAKE CO VCD & MOSQUI	192.00	(707) 274-3100	FIRE NICE	2,310.00			

AGENCY TAXES	22,081.38
DIRECT CHARGES	2,502.00
FEES	0.00
<b>PENALTY &amp; COST</b>	<b>0.00</b>
<b>AGENCY TAXES + DIRECT CHARGES + FEES + PENALTY + COST + DELINQUENT PENALTIES</b>	<b>\$24,583.38</b>

<b>1st INSTALLMENT \$113,406.21</b>	<b>2nd INSTALLMENT \$113,406.21</b>	<b>TOTAL TAXES</b>
<b>DELINQUENT AFTER 12/10/2020</b>	<b>DELINQUENT AFTER 04/10/2021</b>	<b>\$226,812.42</b>

**LAKE COUNTY SECURED PROPERTY TAXES - 2ND INSTALLMENT PAYMENT STUB**

ASMT NUMBER: 032-182-310-000 TAX YEAR: 2020 MAKE CHECK PAYABLE TO:  
 ORIG ASMT: 032-182-310-000 Lake County Tax Collector  
 FEE NUMBER: 032-182-310-000 255 N. Forbes Street, Room 215  
 LOCATION: 3927 E STATE HWY 20 Lakeport, CA 95453

6277 SEA HARBOR DR TAX DEPT  
ORLANDO FL 32821

2020 - 2021 2ND

IF PAID BY 04/10/2021 \$113406.21

DELINQUENT AFTER 04/10/2021 (INCLUDES 10% PENALTY OF \$11340.62 AND \$20.00 COST) \$124766.83

032182310000320206000113406219200012476683320206

CUT HERE

**LAKE COUNTY SECURED PROPERTY TAXES - 1ST INSTALLMENT PAYMENT STUB**

ASMT NUMBER: 032-182-310-000 TAX YEAR: 2020 MAKE CHECK PAYABLE TO:  
 ORIG ASMT: 032-182-310-000 Lake County Tax Collector  
 FEE NUMBER: 032-182-310-000 255 N. Forbes Street, Room 215  
 LOCATION: 3927 E STATE HWY 20 Lakeport, CA 95453

6277 SEA HARBOR DR TAX DEPT  
ORLANDO FL 32821

2020 - 2021 1ST

IF PAID BY 12/10/2020 \$113406.21

DELINQUENT AFTER 12/10/2020 (INCLUDES 10% PENALTY OF \$11340.62 AND \$0.00 COST) \$124746.83  
TO PAY TOTAL TAXES, RETURN BOTH STUBS BY 12/10/2020 \$226812.42

032182310000320206000113406219100012474683520206