

# County of Lake Request for Proposals (RFP #251160)

for

**Fleet Fuel Services** 

Date Issued: 04/25/2025

By:

**Luke Bingham** 

**Sheriff/Coroner** 

**DUE DATE AND TIME: 05/23/2025** 

Proposal Title: <u>"Fleet Fuel Services"</u>

You are invited to submit proposals in accordance with the requirements of this solicitation, which are contained herein.

Mail or Delivery:
Rich Ward
Lieutenant
Lake County Sheriff's Office

1220 Martin Street Lakeport CA 95453

707-262-4081

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# 1. Purpose

The Lake County Sheriff's Office is requesting proposals from qualified vendors to provide fleet fuel services for our vehicle fleet for a period of three years. This contract aims to ensure a reliable, cost-effective, and efficient fuel supply to support our operations. Proposals shall be in accordance with the objectives, assumptions, and requirements specified in the following Scope of Work.

#### 2. General Process

#### 2.1 Inquiries/Requests for Additional Information

Fax or email any questions you have, at least five (5) days prior to proposal close to the following designated County contact:

Rich Ward
Lieutenant
1220 Martin Street
Lakeport CA, 95453
707-262-4081 (phone)
707-262-4220 (fax)
richard.ward@lakecountyca.gov

No communication is to be had with any other County employee regarding this Request for Proposal. Communication is preferred via email, but fax will also be accepted. The Department reserves the right to decline to respond to any questions if, in the assessment of the Department, the information cannot be obtained and shared in a timely manner.

#### 2.2 RFP Schedule of Events

The following RFP Schedule of events represents the County's best estimate of the schedule that shall be followed. Unless otherwise specified, the time of day for the following events shall be between 8:00 am and 5:00 pm, Pacific Time.

The County reserves the right, at its sole discretion, to adjust this schedule as it deems necessary. Notification of any adjustment to the schedule of events shall be provided to all respondents who submitted a letter of intent to propose.

County Issues RFP	04/25/25
Deadline for written questions	05/09/25
County issues responses to written comments	05/16/25
Deadline for submitting a proposal	05/23/25

Letters of Intent to Award sent to Respondents	Prior to BOS Approval	
Conclusion of contract negotiation and contract signing	06/27/25	

# 3. Format and Submission of Proposals

# 3.1 Proposal Compliance

In order to enable direct comparison of competing responses, you must submit your Proposal in conformity with the requirements stated herein. Failure to adhere to all requirements may result in your Proposal being disqualified as non-responsive.

### 3.2 Proposal Deadline

All Proposals must be received no later than the date and time and at the location specified on the Title Page. Proposals received after this date and time will not be considered. Incomplete proposals will not be considered.

# 3.3 Proposal Content

Please assemble your proposal in the following order:

- a. **Cover Letter:** A standard business letter must be included, which represents your agreement to supply the requested goods and/or services detailed in the RFP.
- Company Profile: Provide a brief history of your company, and an executive summary of your response. Content should be no more than two pages.
- c. Project Understanding and Approach: Provide an overview of your understanding of the needs of the department and understanding of the services to be provided and your approach to the work.
- d. Scope of Work: Provide your specific proposal to address the Scope of Work outlined in Section 5 and Exhibit A below. At the very least, this should describe in detail how the service shall be provided and include a description of major tasks and subtasks. Include a proposed timeline for completing the work. If applicable, describe administrative and fiscal management of the program, personnel policies, and expected use of subcontractors.
- e. **Return Material Authorization Process**: Provide an articulated Return Material Authorization (RMA) process.
- f. **Pricing:** The proposal shall outline the proposed costs of providing the service as outlined in the Scope of Work. The proposal is to be specific and include Software and Hardware as well as any additional costs. All prices submitted are non-binding at this stage of the procurement process and are subject to negotiation.

- g. **Contract**: Upon acceptance of a Respondent's proposal, County will prepare and submit a contract to the successful Respondent for signature. (See sample contract, as Exhibit B, which contains required contractual language.) If any components of the attached contract are not acceptable to the Respondent, the Respondent must include such unacceptable components in their response.
- h. **References:** Provide a minimum of three references for which you have provided like services in the last 24 months. Each reference should include the company name, address, telephone number, and contact.
- Litigation Disclosure: Disclose and explain any litigation, threatened litigation, investigation, reorganization, receivership, filing, strike, audit, corporate acquisition, unpaid judgments, or other action that could have an adverse impact on their ability to provide the required needs.

#### 3.4 Proposal Submission

Submit to the appropriate location specified on the Title Page (either by mail or delivery), six (6) complete copies of your Proposal in a sealed envelope or package, clearly marked on the outside "CONFIDENTIAL" with your company name and return address, the RFP Title, and the due date. Faxed or electronic proposals will not be considered.

#### 4. Evaluation Process

The County is using the competitive proposal process, wherein the experience and responsiveness of each submitted proposal are evaluated as it relates to the Scope of Services.

Proposals shall be opened and checked to ensure that each complies with the requirements of the RFP. The absence of required information may render the proposal non-responsive and may be cause for rejection.

All proposals will be evaluated to determine whether they meet all the requirements of the RFP.

A Consultant Selection Board may be convened to review, discuss, and rank proposals using the following criteria:

- 1. Adherence to the RFP
- 2. Experience and qualifications
- 3. Pricing and cost effectiveness
- 4. Reporting and monitoring capabilities
- 5. Compliance with regulations and sustainability efforts

Prior to final selection, a short list of qualified and responsive Consultants may be requested to participate in an interview. The purpose of the interview will be to provide an opportunity for each Consultant to present their qualifications and proposals in person and/or to answer any questions that County staff may have regarding the Consultant's submittals. If interviews are to be held, the time and place of the interview will be arranged after the shortlist is completed. Typically, a minimum of three (3) proposals will be selected for the shortlist; however,

the County may, at its option, choose to interview more or less than three (3) qualified Consultants or select consultants based solely on evaluating written proposals.

If an agreement cannot be reached with the top-ranked Consultant(s), the County will then contact the next highest-ranked firm and attempt to negotiate a contract scope of work and fee. This process will be continued until a contact scope of work and fee is successfully negotiated, or until the County determines to cease negotiations with any firm.

## 5. Scope of Work

#### SEE EXHIBIT A FOR DETAILED SCOPE OF WORK

#### 6. Standard RFP Terms and Conditions

By your submission of a proposal, you agree to be bound by the following conditions:

- 6.1 To the fullest extent allowed by law, RFP's will not be public record until discussion and negotiations with Respondent have been completed, as such premature disclosure would jeopardize the County's and the Respondent's negotiating interests. If any proposal contains trade secrets or other information that is confidential or proprietary by law, Respondent shall label all such pages with a stamped annotation such as: "CONFIDENTIAL-PROPRIETARY TRADE SECRETS, DO NOT DISCLOSE", and further, provide written notification to the County of its request to keep said information confidential. A Respondent's request for confidentiality must be made in writing and enclosed in the envelope containing the proposal. The proprietary or confidential data must be readily separable from the proposal in order to facilitate eventual public inspection of the nonconfidential portion of the proposal.
- 6.2 The County reserves the right to cancel this RFP at any time, even after the opening of proposals.
- 6.3 County is not liable for any costs incurred by Respondent in the preparation, presentation or in any other aspect of the Proposal.
- 6.4 Disposition of Proposal(s) and Contract Award:
  - a. All proposals shall become the property of the County and will not be returned.
  - b. Failure to furnish all information requested in this RFP or to follow the proposal format may disqualify a proposal.
  - c. County reserves the right to accept or reject all or any part of any proposal, waive immaterial defects, informalities, irregularities, negotiate with all qualified Respondents, and award the contract to the firm or individuals who, in the sole judgment of the County, best serve the interests of the County. The County may terminate negotiations if, in its opinion, they are unsuccessful and begin negotiations with other respondents.
  - d. A response to this RFP is an offer to contract with the County based upon the terms, conditions, scope of work, and/or specifications contained herein. County shall have no contractual or other obligation to a Respondent under any successfully negotiated contract until the contract has been approved and signed by both parties. The contents

of the proposal submitted by the successful Respondent and this RFP will become part of any contract awarded.

- e. Issuance of this RFP in no way constitutes a commitment by the County to procure or contract for the articles of goods or services solicited.
- f. Respondents may be required before the award of any contract to show, to the complete satisfaction of the County, the necessary facilities, ability, and financial resources to provide the services specified in a satisfactory manner.
- g. County reserves the right to select multiple consultants.
- h. The County of Lake is an equal opportunity/Affirmative Action Employer and the successful consultant(s) will be required to comply with the provisions of the Federal Executive Order 11246 and applicable state and federal laws. Consultant(s) should be familiar with the Employer's Practical Guide to Reasonable Accommodation under the Americans with Disabilities Act as published by the Job Accommodation Network, a service of the U. S. Department of Labor's Office of Disability Employment Policy.

#### 6.5 Bid Appeals

Any party with a direct financial interest who is aggrieved by any alleged material irregularity in connection with the intended award of a bid, may file a bid protest with the Purchasing Agent or Assistant Purchasing Agent, where such protest is based on alleged violations of Federal, State, or local law or ordinance, or alleged material irregularity in either the County's bid invitation or in the bid to which an awarded is intended. Generally, non-material irregularities in a bid response are those that substantially conform to the bid requirements and do not affect the bid price, time or conditions in such a way as to affect the amount of the bid or provide a competitive advantage or benefit not allowed to other bidders. Material irregularities in a bid invitation provide a competitive advantage or benefit to one (1) bidder that is not enjoyed by other bidders. The Purchasing Agent or Assistant Purchasing Agent may determine whether an alleged irregularity exists and whether it is material or non-material and shall have the authority to waive non-material irregularities. A bid protest must:

- (a)Be written,
- (b) State the specific alleged violation of law or alleged material irregularity,
- (c)Request a determination of the appeal,
- (d)Provide a telephone number and email address at which the appellant can be contacted,
- (e)Be filed no later than seven (7) days after the date of the Notice of Intent to Award Letter and/or formal Bid Opening (holidays accepted). Any protest filed after this time will not be considered.

The party filing the appeal ("appellant") must concurrently transmit a copy of all appeal documents and any attachments to all other parties with a direct financial interest which may be adversely affected by the determination of the appeal.

Within seventy-two (72) hours of receipt of appeal, the Purchasing Agent or Assistant Purchasing Agent shall provide written notification to the appellant of the determination. A determination under this procedure shall be final except that the Purchasing Agent's decision may be appealed to the County Administrative Officer in writing within forty-eight (48) hours from the Purchasing Agent's or Assistant Purchasing Agent's notification to appellant.

6.6 Respondent shall indemnify and defend County and its officers, employees, and agents against and hold them harmless from any and all claims, losses, damages, and liability for damages, including attorney's fees and other costs of defense incurred by County, whether for damage to or loss of property, or injury to or death of person, including properties of County and injury to or death of County officials, employees or agents, arising out of, or connected with the use of any copyrighted or uncopyrighted composition, secret process, patented or unpatented invention, articles or appliances furnished or used under this Request and any subsequent Contract, unless such damages, loss, injury or death is caused solely by the negligence of County.

#### 6.7 <u>Default by Respondent</u>:

In case of default by the successful Respondent, the County may procure the articles or services from other sources and may deduct from any monies due, or that may thereafter become due to the Respondent, the difference between the price named in the Purchase Order, Contract, or Agreement with said Respondent and the County's subsequent cost to obtains substitute articles or services. Prices paid by the County must be considered the prevailing market price at the time such purchase is made.

- 6.8 The County reserves the right to amend, alter, or change the rules and conditions contained in this RFP prior to the deadline for submission and to request additional data after the deadline. If it becomes necessary to do so, an addendum or supplements to the RFP will be issued and shall become a part of the RFP. The County is not responsible for any other explanation or interpretation. It is the responsibility of the Respondent to ensure that he/she has received all addenda and/or supplements prior to submitting a proposal.
- 7.0 It is the County's intent that this Request for Proposal (RFP) permit competition. It shall be the Respondent's responsibility to advise the County in writing if any language, requirement, specification, etc., or any combination thereof, inadvertently restricts or limits the requirements stated in this RFP to a single source. Such notification must be received by the County not later than ten (10) days prior to the date set for acceptance of proposals.

#### 7.10 Errors and Omissions:

If prior to the date fixed for submission of proposals, a respondent discovers any ambiguity, conflict, discrepancy, omission or other error in the RFP or any of its exhibits, it shall immediately notify the designated County contact of such error in writing and request

modification or clarification. Modifications and clarifications will be made by written addenda and distributed to all parties who have been furnished or who have requested the RFP.

#### 7.11 Right to Refuse Personnel:

The County reserves the right to refuse, at its sole discretion, any subcontractors or any personnel provided by the prime contractor or its subcontractors.

## 7.12 Security and Confidentiality:

To preserve the integrity of the security and confidentiality measures integrated into County operations, any Respondent required to come in contact with confidential County information in order to respond to this RFP and/or to perform the services solicited may be required to sign and submit a Confidentiality Statement. Successful Respondent's personnel and/or subcontractors who may require periodic access to secured areas within the County may be required to wear security identification badges. Badges will be issued to individuals only after satisfactory completion of a background check. Any such confidentiality and/or security measures will be part of the contract.

## 7.13 Insurance:

Successful Respondent agrees to comply with the County's standard insurance provisions, which are available upon request.

#### 7.14 Governing Laws:

The laws of the State of California will govern any purchase order entered into between the County and the selected Respondent.

- 7.15 Each Respondent shall inform themselves of, and the successful Respondent awarded a contract shall comply with, State and local laws, statutes, regulations, ordinances, and generally accepted industry standards relative to the execution of the material supplied or work performed. This requirement includes, but is not limited to, applicable regulations concerning employment of labor, protection of public and employee safety and health, environmental protection, the protection of natural resources, fire protection, burning and non-burning requirements, permits, fees, and similar subjects.
- 7.16 This RFP supersedes all proposals, oral and written, and all negotiations, conversations, or discussions heretofore and between the parties related to the subject matter.

#### Exhibit A – Scope of Work

**SECTION 1: SCOPE OF WORK** The selected vendor shall provide fleet fuel services for a three-year period, including but not limited to the following:

#### 1. Fuel Supply & Distribution

- o Provide gasoline, diesel, and alternative fuels as required.
- o Maintain an uninterrupted supply of fuel at competitive prices.
- Ensure fuel availability at multiple fueling stations within the County of Lake and the
   State of California with the use of a single card per vehicle.

# 2. Fueling Infrastructure & Access

- Provide access to a network of fueling stations compatible with fleet fueling cards.
- o Offer on-site fueling options if required by the organization.
- Ensure fuel stations are operational 24/7, comply with industry standards, and provide back-up generation in the event of power outage or disaster.

# 3. Fuel Card Program & Reporting

- o Issue secure fuel cards with customizable spending controls and restrictions.
- Provide detailed transaction reports, including fuel type, date/time, quantity, and cost.
- o Implement fraud prevention and real-time monitoring measures.
- o Provide exception reports and card/account alerts.

#### 4. Commercial Fueling Mandatory Requirements

#### 1. Online account access

- Cards
- Transactions
- Invoices
- Real-time data and card management

# 2. Electronic reports, including but not limited to:

- Invoices
- Tax reports
- Card reports
- Transaction detail
- Custom formats mandatory for Lake County software integration

- Automated reports as well as reports that are "pushed"
- E-receipts
- Uploads into the cost accounting system as determined by the fleet manager
- 3. All cards set up to the parameters required by the fleet manager.
- 4. Customized invoices and fleet management reports.
- 5. No fees for cards, reports, maps, key chain card holders—no hidden fees.

# 5. **Pricing & Payment Structure**

- Offer competitive pricing models, including fixed, floating, or index-based pricing options.
- o Provide transparent invoicing and electronic payment options.
- o Ensure clear contract terms with no hidden fees.

# 6. Environmental & Regulatory Compliance

- o Comply with all federal, state, and local fuel regulations.
- o Provide environmentally sustainable fuel options where applicable.
- o Ensure proper handling and storage of fuel to minimize environmental impact.

# Exhibit B – Sample Contract

		tween the County of Lake, hereinafter reinafter referred to as "Contractor"	
referred to as the "pa			
provide to County the herein as Exhibit A/B conflict in or inconsist	e services described in the Scop at the time and place and in the tency between the terms of this	ons set forth in this Agreement, be of Services attached hereto and in e manner specified therein. In the e s Agreement and Exhibit A – Definiti Exhibit D – Compliance Provisions, th	event of a lons, Exhibit B –
20 <u>,</u> unless earlier te continue services afte to-month basis, subje <i>OR</i>	rminated as hereinafter provider the expiration of this Agreem ect to the same terms, covenant	20, and shall terminated. In the event County desires to to ent, such continuation shall be deer ts, and conditions contained herein.  and continue in full force and e	emporarily ned on a month
terminated as hereina	after provided.		
hereunder in Exhibit '	<del></del>	cted by County to provide the service d hereto. Compensation to Contract).	
forth in Exhibit "C" (Fi	iscal Provisions), attached here agreement. Compensation to	s rendered, in accordance with the p to, provided that Contractor is not ir Contractor is contingent upon appro	n default under
•	<b>N</b> . This Agreement may be terrot to exceed 30) days written no	minated by mutual consent of the partice to Contractor.	arties or by
	ppropriation of funds for the se nent, without termination char	ervices provided under this Agreeme ge or other liability.	nt, County may
Upon termination, Co of termination.	ntractor shall be paid a prorate	ed amount for the services provided	up to the date
executed by both par	ties; however, matters concerni	pe modified by a written amendmening scope of services which do not a consent of Contractor and County exe	ffect the
6. <u>NOTICES</u> . All	notices between the parties sh	nall be in writing addressed as follow	/s:
County of Lake	Con	ntractor	

Department	Address	
Address	City/State	
City/State		
Attn:	Attn:	
7. <u>EXHIBITS</u> . The Agreeme	ent Exhibits, as listed below, are incorporated herein by	reference:
Exhibit A – Definitions – ( <i>if applia</i>	cable)	
	Exhibit B – Scope of Services	
	Exhibit C – Fiscal Provisions	
	Exhibit D – Compliance Provisions	
	NS. Contractor warrants that it will comply with all terrand all other applicable federal, state and local laws, re	
between the parties regarding it oral and written, and all negotiat	eement, including attachments, constitutes the entire as subject matter and supersedes all prior Agreements, tions, conversations or discussions heretofore and between the conversations are conversations.	related proposals, veen the parties.
Executed at	, California on	·
COUNTY OF LAKE	CONTRACTOR	
CHAIR, Board of Supervisors	[Contractor's name or Business]	_
If applicable		
ATTEST:	APPROVED AS TO FORM:	
SUSAN PARKER	LLOYD GUINTIVANO	Clerk to the
Board of Supervisors	County Counsel	
Ву:	By:	

EXHIBIT "A" – DEFINITIONS
(If applicable)
EXHIBIT "B" – SCOPE OF SERVICES

2.

**INVOICES.** (if applicable)

<b>1.</b> and the	<b>CONTRACTOR RESPONSIBILITIES.</b> Enumerate those duties the Contractor is required to perform time within which the Contractor must perform them.
1.1	
1.2	
1.3	
1.4	
<b>2.</b> in a forr	<b>REPORTING REQUIREMENTS.</b> (if applicable) Contractor shall submit (quarterly, monthly) reports mat approved by County by the $10^{th}$ of the month following the report period.
propert the date litigation resoluti	<b>RECORDS RETENTION.</b> Contractor shall prepare, maintain and/or make available to County equest, all records and documentation pertaining to this Agreement, including financial, statistical, sy, recipient and service records and supporting documentation for a period of five (5) years from e of final payment of this Agreement. If at the end of the retention period, there is ongoing n or an outstanding audit involving the records, Contractor shall retain the records until on of litigation or audit. After the retention period has expired, Contractor assures that ntial records shall be shredded and disposed of appropriately.
	COUNTY RESPONSIBILITIES. (if applicable) Enumerate those additional County responsibilities are NOT addressed elsewhere in this agreement. Example: A. County staff will facilitate and the referrals to the Contractor.
4.1	
4.2	
4.3	
4.4 EXHIBIT	T "C" – FISCAL PROVISIONS
with Ge	CONTRACTOR'S FINANCIAL RECORDS. Contractor shall keep financial records for funds received der, separate from any other funds administered by Contractor, and maintained in accordance enerally Accepted Accounting Principles and Procedures and the Office of Management and 's Cost Principles.

- 2.1 Contractor's invoices shall be submitted in arrears on a monthly basis, or such other time that is mutually agreed upon in writing, and shall be itemized and formatted to the satisfaction of the County.
- 2.2 County shall make payment within 20 business days of an undisputed invoice for the compensation stipulated herein for supplies delivered and accepted or services rendered and accepted, less potential deductions, if any, as herein provided. Payment on partial deliverables may be made whenever amounts due so warrant or when requested by the Contractor and approved by the Assistant Purchasing Agent.

## 3. AUDIT REQUIREMENTS AND AUDIT EXCEPTIONS

- 3.1 Contractor warrants that it shall comply with all audit requirements established by County and will provide a copy of Contractor's Annual Independent Audit Report, if applicable.
- 3.2 County may conduct periodic audits of Contractor's financial records, notifying Contractor no less than 48 hours prior to scheduled audit. Said notice shall include a detailed listing of the records required for review. Contractor shall allow County, or other appropriate entities designated by County, access to all financial records pertinent to this Agreement.
- 3.3 Contractor shall reimburse County for audit exceptions within 30 days of written demand or shall make other repayment arrangements subject to the approval of County.
- **BUDGET.** (*if applicable*) The Contractor shall submit, in advance, a detailed budget, in the format provided by County for review and approval by the County. Contractor shall be compensated only for expenses included in the approved budget. Modification to the budget must be approved in advance by the County.

# **5. EXPENDITURE OF FUNDS.** (if applicable)

- 5.1 Funds payable through this agreement shall not be used to purchase food or promotional merchandise or to attend conferences unless specifically approved in the budget.
- 5.2 County reserves the right to refuse payment to Contractor or disallow costs for any expenditure determined to be unreasonable, out of compliance, or inappropriate to the services provided hereunder.

#### **EXHIBIT "D" – COMPLIANCE PROVISIONS**

- **1. INFORMATION INTEGRITY AND SECURITY.** Contractor shall immediately notify County of any known or suspected breach of personal, sensitive and confidential information related to Contractor's work under this Agreement.
- **2. NON-DISCRIMINATION.** Contractor shall not unlawfully discriminate against any qualified worker or recipient of services because of race, religious creed, color, sex, sexual orientation, national origin, ancestry, physical disability, mental disability, medical condition, marital status or age.

## 3. DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS

3.1 The Contractor certifies to the best of its knowledge and belief, that it and its subcontractors:

- A. Are not presently debarred, suspended, proposed for disbarment, declared ineligible, or voluntarily excluded from covered transactions by any federal department or agency;
- B. Have not, within a three-year period preceding this Agreement, been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public transaction; violation of federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- C. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity with commission of any of the offenses enumerated in the preceding paragraph; and
- D. Have not, within a three-year period preceding this Agreement, had one or more public transactions terminated for cause or default.
- 3.2 Contractor shall report immediately to County, in writing, any incidents of alleged fraud and/or abuse by either Contractor or Contractor's subcontractor. Contractor shall maintain any records, documents, or other evidence of fraud and abuse until otherwise notified by County.
- **4. AGREEMENTS IN EXCESS OF \$100,000.** Contractor shall comply with all applicable orders or requirements issued under the following laws:
- 4.1 Clean Air Act, as amended (42 USC 1857).
- 4.2 Clean Water Act, as amended (33 USC 1368).
- 4.3 Federal Water Pollution Control Act, as amended (33 USC 1251, et seq.)
- 4.4 Environmental Protection Agency Regulations (40 CFR and Executive Order 11738).
- **5. INDEMNIFICATION AND HOLD HARMLESS.** [Select one of the three following options]
- [1]Contractor shall indemnify and defend County and its officers, employees, and agents against and hold them harmless from any and all claims, losses, damages, and liability for damages, including attorney's fees and other costs of defense incurred by County, whether for damage to or loss of property, or injury to or death of person, including properties of County and injury to or death of County officials, employees or agents, arising out of, or connected with Contractor's operations hereunder or the performance of the work described herein, unless such damages, loss, injury or death is caused solely by the negligence of County. **OR**
- [2]Contractor shall indemnify and hold harmless County from any and all claims, demands, actions, liability or loss which may arise from or be incurred as a result of the negligent performance of this Agreement by Contractor. **OR**
- [3]Each party shall indemnify and hold the other harmless against all actions, claims, demands, and liabilities and against all losses, damage, cost, expenses, and attorney's fees, arising directly or indirectly out of an actual or alleged injury to a person or property in the same proportion that its own acts and/or omissions are attributed to said claim, demand, liability, loss, damage, cost, expenses, and/or attorney's

fees. This provision shall not extend to any claim, de	lemand, liability, loss,	damage, cost,	expenses,	and/or
attorney's fees covered by the insurance of either p	party.			

Contractor's obligations under this Section shall survive the termination of the Agreement.

- **STANDARD OF CARE.** Contractor represents that it is specially trained, licensed, experienced and competent to perform all the services, responsibilities and duties specified herein and that such services, responsibilities and duties shall be performed, whether by Contractor or designated subcontractors, in a manner according to generally accepted practices.
- **INTEREST OF CONTRACTOR.** Contractor assures that neither it nor its employees has any interest, and that it shall not acquire any interest in the future, direct or indirect, which would conflict in any manner or degree with the performance of services hereunder.
- 8. <u>DUE PERFORMANCE DEFAULT</u>. Each party agrees to fully perform all aspects of this agreement. If a default to this agreement occurs then the party in default shall be given written notice of said default by the other party. If the party in default does not fully correct (cure) the default within \_\_\_\_ days of the date of that notice (i.e. the time to cure) then such party shall be in default. The time period for corrective action of the party in default may be extended in writing executed by both parties, which must include the reason(s) for the extension and the date the extension expires.

Notice given under this provision shall specify the alleged default and the applicable Agreement provision and shall demand that the party in default perform the provisions of this Agreement within the applicable time period. No such notice shall be deemed a termination of this Agreement, unless the party giving notice so elects in that notice, or so elects in a subsequent written notice after the time to cure has expired.

#### 9. INSURANCE.

- 9.1 Contractor shall procure and maintain Workers' Compensation Insurance for all of its employees.
- 9.2 Contractor shall procure and maintain Comprehensive Public Liability Insurance, both bodily injury and property damage, in an amount of not less than one million dollars (\$1,000,000) combined single limit coverage per occurrence, including but not limited to endorsements for the following coverage: personal injury, premises-operations, products and completed operations, blanket contractual, and independent contractor's liability.
- 9.3 Contractor shall procure and maintain Comprehensive Automobile Liability Insurance, both bodily injury and property damage, on owned, hired, leased and non-owned vehicles used in connection with Contractor's business in an amount of not less than one million dollars (\$1,000,000) combined single limit coverage per occurrence.
- 9.4 Contractor shall procure and maintain Professional Liability Insurance for the protection against claims arising out of the performance of services under this Agreement caused by errors, omissions or other acts for which Contractor is liable. Said insurance shall be written with limits of not less than one million dollars (\$1,000,000).

- 9.5 Contractor shall not commence work under this Agreement until it has obtained all the insurance required hereinabove and submitted to County certificates of insurance naming the County of Lake as additional insured. Contractor agrees to provide to County, at least 30 days prior to expiration date, a new certificate of insurance.
- 9.6 In case of any subcontract, Contractor shall require each subcontractor to provide all of the same coverage as detailed hereinabove. Subcontractors shall provide certificates of insurance naming the County of Lake as additional insured and shall submit new certificates of insurance at least 30 days prior to expiration date. Contractor shall not allow any subcontractor to commence work until the required insurances have been obtained.
- 9.7 For any claims related to the work performed under this Agreement, the Contractor's insurance coverage shall be primary insurance as to the County, its officers, officials, employees, agents and volunteers. Any insurance or self-insurance maintained by County, its officers, officials, employees, agents or volunteers shall be in excess of the Contractor's insurance and shall not contribute with it.
- 9.8 The Commercial General Liability and Automobile Liability Insurance must each contain, or be endorsed to contain, the following provision:

The County, its officers, officials, employees, agents, and volunteers are to be covered as additional insureds and shall be added in the form of an endorsement to Contractor's insurance on Form CG 20 10 11 85. Contractor shall not commence work under this Agreement until Contractor has had delivered to County the Additional Insured Endorsements required herein.

Coverage shall not extend to any indemnity coverage for the active negligence of the additional insured in any case where an agreement to indemnify the additional insured would be invalid under subdivision (b) of California Civil Code Section 2782.

9.9 Insurance coverage required of Contractor under this Agreement shall be placed with insurers with a current A.M. Best rating of no less than A: VII.

Insurance coverage in the minimum amounts set forth herein shall not be construed to relieve the Contractor for liability in excess of such coverage, nor shall it preclude County from taking other action as is available to it under any other provision of this Agreement or applicable law. Failure of County to enforce in a timely manner any of the provisions of this section shall not act as a waiver to enforcement of any of these provisions at a later date.

- 9.10 Any failure of Contractor to maintain the insurance required by this section, or to comply with any of the requirements of this section, shall constitute a material breach of the entire Agreement.
- **ATTORNEY'S FEES AND COSTS.** If any action at law or in equity is necessary to enforce or interpret the terms of this Agreement, the prevailing party shall be entitled to reasonable attorney's fees, costs, and necessary disbursements in addition to any other relief to which such part may be entitled.
- **11. ASSIGNMENT.** Contractor shall not assign any interest in this Agreement and shall not transfer any interest in the same without the prior written consent of County except that claims for money due

or to become due Contractor from County under this Agreement may be assigned by Contractor to a bank, trust company, or other financial institution without such approval. Written notice of any such transfer shall be furnished promptly to County. Any attempt at assignment of rights under this Agreement except for those specifically consented to by both parties or as stated above shall be void.

- **12. PAYROLL TAXES AND DEDUCTIONS.** Contractor shall promptly forward payroll taxes, insurances, and contributions to designated governmental agencies.
- **13. INDEPENDENT CONTRACTOR.** It is specifically understood and agreed that, in the making and performance of this Agreement, Contractor is an independent contractor and is not an employee, agent or servant of County. Contractor is not entitled to any employee benefits. County agrees that Contractor shall have the right to control the manner and means of accomplishing the result contracted for herein.

Contractor is solely responsible for the payment of all federal, state and local taxes, charges, fees, or contributions required with respect to Contractor and Contractor's officers, employees, and agents who are engaged in the performance of this Agreement (including without limitation, unemployment insurance, social security and payroll tax withholding.)

- **14. OWNERSHIP OF DOCUMENTS.** All non-proprietary reports, drawings, renderings, or other documents or materials prepared by Contractor hereunder are the property of County.
- **15. SEVERABILITY.** If any provision of this Agreement is held to be unenforceable, the remainder of this Agreement shall be severable and not affected thereby.
- **ADHERENCE TO APPLICABLE DISABILITY LAW.** Contractor shall be responsible for knowing and adhering to the requirements of Section 504 of the Rehabilitation Act of 1973, the Americans with Disabilities Act, (42 U.S.C. Sections 12101, et seq.). California Government Code Sections 12920 et seq., and all related state and local laws.
- **HIPAA COMPLIANCE.** Contractor will adhere to Titles 9 and 22 and all other applicable Federal and State statutes and regulations, including the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and will make his best efforts to preserve data integrity and the confidentiality of protected health information.
- **18. SAFETY RESPONSIBILITIES.** Contractor will adhere to all applicable CalOSHA requirements in performing work pursuant to this Agreement. Contractor agrees that in the performance of work under this Agreement, Contractor will provide for the safety needs of its employees and will be responsible for maintaining the standards necessary to minimize health and safety hazards.
- **19. JURISDICTION AND VENUE.** This Agreement shall be construed in accordance with the laws of the State of California and the parties hereto agree that venue of any action or proceeding regarding this Agreement or performance thereof shall be in Lake County, California. Contractor waives any right of removal it might have under California Code of Civil Procedure Section 394.

- **RESIDENCY.** All independent contractors providing services to County for compensation must file a State of California Form 590, certifying California residency or, in the case of a corporation, certifying that they have a permanent place of business in California.
- **21. NO THIRD-PARTY BENEFICIARIES.** Nothing contained in this Agreement shall be construed to create, and the parties do not intend to create, any rights in or for the benefit of third parties.
- **PUBLIC RECORDS ACT.** Contractor is aware that this Agreement and any documents provided to the County may be subject to the California Public Records Act and may be disclosed to members of the public upon request. It is the responsibility of the Contractor to clearly identify information in those documents that s/he considers to be confidential under the California Public Records Act. To the extent that the County agrees with that designation, such information will be held in confidence whenever possible. All other information will be considered public.