

34381 LAK

BOE-345-AH (P1) REV. 08 (01-15)

ASSESSMENT APPEAL APPLICATION

This form contains all of the requests for information that are required for filing an application for changed assessment. Failure to complete this application may result in rejection of the application and/or denial of the appeal. Applicants should be prepared to submit additional information if requested by the assessor or at the time of the hearing. Failure to provide information at the hearing the appeals board considers necessary may result in the continuance of the hearing or denial of the appeal. Do not attach hearing evidence to this application.

Non-refundable processing fee to be paid at time of filing.

\$35 for residential property up to three (3) units

\$100 for all other property types

RETURN TO:
COUNTY OF LAKE
CLERK OF THE BOARD
255 N. FORBES STREET
LAKEPORT, CA 95453

RECEIVED

NOV 26 2018

COUNTY OF LAKE
BOARD OF SUPERVISORS

APPLICATION NUMBER: Clerk Use Only

25-2018

1. APPLICANT INFORMATION - PLEASE PRINT

NAME OF APPLICANT (LAST, FIRST, MIDDLE INITIAL), BUSINESS, OR TRUST NAME

Sperling, Anthony E (te) & Lori D (te)

EMAIL ADDRESS

MAILING ADDRESS OF APPLICANT (STREET ADDRESS OR P. O. BOX)

27 Madera Del Presidio Dr

| | | | | | |
|-------------------------|-------------|-------------------|--------------------------|----------------------------|----------------------|
| CITY Corte Madera CA | STATE CA | ZIP CODE 94925 | DAYTIME TELEPHONE () | ALTERNATE TELEPHONE () | FAX TELEPHONE () |
|-------------------------|-------------|-------------------|--------------------------|----------------------------|----------------------|

2. CONTACT INFORMATION - AGENT, ATTORNEY, OR RELATIVE OF APPLICANT if applicable - (REPRESENTATION IS OPTIONAL)

NAME OF AGENT, ATTORNEY, OR RELATIVE (LAST, FIRST, MIDDLE INITIAL)

WISEGARVER & ASSOCIATES, INC.

EMAIL ADDRESS

LT@wisegarver.com

COMPANY NAME

WISEGARVER & ASSOCIATES, INC.

CONTACT PERSON IF OTHER THAN ABOVE (LAST, FIRST, MIDDLE INITIAL)

LYNNE THORP

MAILING ADDRESS (STREET ADDRESS OR P. O. BOX)

9909 HUENNEKENS STREET SUITE 225

| | | | | | |
|-------------------|-------------|------------------------|-------------------------------------|----------------------------|---------------------------------|
| CITY SAN DIEGO | STATE CA | ZIP CODE 92121-2927 | DAYTIME TELEPHONE (800) 455-9025 | ALTERNATE TELEPHONE () | FAX TELEPHONE (800) 650-2265 |
|-------------------|-------------|------------------------|-------------------------------------|----------------------------|---------------------------------|

AUTHORIZATION OF AGENT☒ **AUTHORIZATION ATTACHED**

The following information must be completed (or attached to this application - see instructions) unless the agent is a licensed California attorney as indicated in the Certification section, or a spouse, child, parent, registered domestic partner, or the person affected. If the applicant is a business entity, the agent's authorization must be signed by an officer or authorized employee of the business.

The person named in Section 2 above is hereby authorized to act as my agent in this application, and may inspect assessor's records, enter in stipulation agreements, and otherwise settle issues relating to this application.

SIGNATURE OF APPLICANT, OFFICER, OR AUTHORIZED EMPLOYEE

TITLE

DATE

SEE ATTACHED

3. PROPERTY IDENTIFICATION INFORMATION

☐ Yes ☒ No Is this property a single-family dwelling that is occupied as the principal place of residence by the owner?

ENTER APPLICABLE NUMBER FROM YOUR NOTICE/TAX BILL

| | | |
|---|-------------------|------------|
| ASSESSOR'S PARCEL NUMBER 043-031-04-00 | ASSESSMENT NUMBER | FEE NUMBER |
| ACCOUNT NUMBER | TAX BILL NUMBER | |

PROPERTY ADDRESS OR LOCATION

11434 Konocti Vista Dr, Lower Lake CA 95457

DOING BUSINESS AS (DBA), if appropriate

PROPERTY TYPE ☒☒ SINGLE-FAMILY / CONDOMINIUM / TOWNHOUSE / DUPLEX☐ AGRICULTURAL☐ POSSESSORY INTEREST☐ MULTI-FAMILY/APARTMENTS: NO. OF UNITS _____☐ MANUFACTURED HOME☐ VACANT LAND☐ COMMERCIAL/INDUSTRIAL☐ WATER CRAFT☐ AIRCRAFT☐ BUSINESS PERSONAL PROPERTY/FIXTURES☐ OTHER: _____

| 4. VALUE | A. VALUE ON ROLL | B. APPLICANT'S OPINION OF VALUE | C. APPEALS BOARD USE ONLY |
|--------------------------------------|------------------|---------------------------------|---------------------------|
| LAND | \$413,684 | | |
| IMPROVEMENTS/STRUCTURES | \$460,147 | | |
| FIXTURES | | | |
| PERSONAL PROPERTY (see instructions) | | | |
| MINERAL RIGHTS | | | |
| TREES & VINES | | | |
| OTHER | | | |
| TOTAL | \$873,831 | \$750,000 | |
| PENALTIES (amount or percent) | | | |

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

5. TYPE OF ASSESSMENT BEING APPEALED ☒ *Check only one. See instructions for filing periods*☒ REGULAR ASSESSMENT – VALUE AS OF JANUARY 1 OF THE CURRENT YEAR☐ SUPPLEMENTAL ASSESSMENT

*DATE OF NOTICE: _____ ROLL YEAR: _____

☐ ROLL CHANGE ☐ ESCAPE ASSESSMENT ☐ CALAMITY REASSESSMENT ☐ PENALTY ASSESSMENT

*DATE OF NOTICE: _____ **ROLL YEAR: _____

Must attach copy of notice or bill, where applicable**Each roll year requires a separate application***6. REASON FOR FILING APPEAL (FACTS)***See instructions before completing this section.*

If you are uncertain of which item to check, please check "I. OTHER" and provide a brief explanation of your reasons for filing this application. The reasons that I rely upon to support requested changes in value are as follows:

A. DECLINE IN VALUE☒ The assessor's roll value exceeds the market value as of January 1 of the current year.**B. CHANGE IN OWNERSHIP**☐ 1. No change in ownership occurred on the date of _____.☐ 2. Base year value for the change in ownership established on the date of _____ is incorrect.**C. NEW CONSTRUCTION**☐ 1. No new construction occurred on the date of _____.☐ 2. Base year value for the completed new construction established on the date of _____ is incorrect.☐ 3. Value of construction in progress on January 1 is incorrect.**D. CALAMITY REASSESSMENT**☐ Assessor's reduced value is incorrect for property damaged by misfortune or calamity.**E. BUSINESS PERSONAL PROPERTY/FIXTURES.** Assessor's value of personal property and/or fixtures exceeds market value.☐ 1. All personal property/fixtures.☐ 2. Only a portion of the personal property/fixtures. Attach description of those items.**F. PENALTY ASSESSMENT**☐ Penalty assessment is not justified.**G. CLASSIFICATION/ALLOCATION**☐ 1. Classification of property is incorrect.☐ 2. Allocation of value of property is incorrect (e.g., between land and improvements).**H. APPEAL AFTER AN AUDIT.** Must include description of each property, issues being appealed, and your opinion of value.☐ 1. Amount of escape assessment is incorrect.☐ 2. Assessment of other property of the assessee at the location is incorrect.**I. OTHER**☐ Explanation (attach sheet if necessary) _____**7. WRITTEN FINDINGS OF FACTS (\$ 00.00 per _____)**☐ Are requested. ☒ Are not requested.**8. THIS APPLICATION IS DESIGNATED AS A CLAIM FOR REFUND** *See instructions.*☒ Yes ☐ No**CERTIFICATION**

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief and that I am (1) the owner of the property or the person affected (i.e., a person having a direct economic interest in the payment of taxes on that property – "The Applicant"), (2) an agent authorized by the applicant under item 2 of this application, or (3) an attorney licensed to practice law in the State of California, State Bar Number _____, who has been retained by the applicant and has been authorized by that person to file this application.

SIGNATURE (Use Blue Pen - Original signature required on paper-filed application)

SIGNED AT (CITY, STATE)

DATE

SAN DIEGO, CA

10/25/2018

NAME (Please Print)

DENISE PERKINS

FILING STATUS (IDENTIFY RELATIONSHIP TO APPLICANT NAMED IN SECTION 1)

☒ ☐ OWNER ☒ AGENT ☐ ATTORNEY ☐ SPOUSE ☐ REGISTERED DOMESTIC PARTNER ☐ CHILD ☐ PARENT ☐ PERSON AFFECTED
☐ CORPORATE OFFICER OR DESIGNATED EMPLOYEE

WISEGARVER & ASSOCIATES

Corporate Office:
9909 Huennekens Street Suite 225
San Diego Ca 92121
(800)275-4900

AGENT AUTHORIZATION

County: Lake

Property Address: 11434 Konocli Vista Dr

APN: 043-031-04-00

Owner: Sperling, Anthony E (te) & Lori D (te)

For the above property the undersigned appoints Wisegarver & Associates to act as agent for the filing and execution of an assessment appeal, authorizing them to sign and file the application in the 2018 year, enter into stipulations, review Assessor records, and otherwise settle all issues relating to this application. The undersigned will be provided a copy of such application by Wisegarver & Associates.

Signature

Date

12/14/17

Check One:

- ☒ Owner
- ☐ Spouse
- ☐ Partner
- ☐ Member
- ☐ Trustee
- ☐ Corporate officer
- ☐ Authorized employee

PLEASE FAX TO (800) 650-2265

MY 31897

or E-MAIL To: GO @ WISEGARVER .COM

County of Lake
Lakeport, California

Receipt No. 1354013

Department: 1012

Date 11/26/18

Received of Wisegarver & Assoc., Inc \$ 70.00
Seventy & 00/100 Dollar

Detail of Deposit

TWO Assessment Appeal Applications
Apn's 042-270-22-00 & 043-031-04-00

CASH ☐

CHECK ☒ 3036

OTHER ☐

By JJB

WISEGARVER & ASSOC., INC
U.S. TAX CREDITS
9909 HUENNEKENS STREET, SUITE 225
SAN DIEGO, CA 92121

BANK OF AMERICA
11-35/1210

3036

11/21/2018

PAY TO THE
ORDER OF

County of Lake

\$ **70.00

Seventy and 00/100*****

DOLLARS

County of Lake

MEMO

PROCESSING FEES FOR 2 APPLICATIONS


AUTHORIZED SIGNATURE

⑈003036⑈ ⑆121000358⑆ 325019546146⑈