

ASSESSMENT APPEAL APPLICATION

This form contains all of the requests for information that are required for filing an application for changed assessment. Failure to complete this application may result in rejection of the application and/or denial of the appeal. Applicants should be prepared to submit additional information if requested by the assessor or at the time of the hearing. Failure to provide information at the hearing the appeals board considers necessary may result in the continuance of the hearing or denial of the appeal. **Do not attach hearing evidence to this application.**

Non-refundable processing fee to be paid at time of filing. *TP 11:28am*

\$35 for residential property up to three (3) units
\$100 for all other property types

RETURN TO:
COUNTY OF LAKE
CLERK OF THE BOARD
255 N. FORBES STREET
LAKEPORT, CA 95453



APPLICATION NUMBER: Clerk Use Only

41-2019

1. APPLICANT INFORMATION - PLEASE PRINT

NAME OF APPLICANT (LAST, FIRST, MIDDLE INITIAL), BUSINESS, OR TRUST NAME

Worldmark The Club; dba Worldmark Clear Lake

EMAIL ADDRESS

MAILING ADDRESS OF APPLICANT (STREET ADDRESS OR P. O. BOX)

6277 Sea Harbor Dr

CITY Orlando	STATE FL	ZIP CODE 32821	DAYTIME TELEPHONE ()	ALTERNATE TELEPHONE ()	FAX TELEPHONE ()
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2. CONTACT INFORMATION - AGENT, ATTORNEY, OR RELATIVE OF APPLICANT if applicable - (REPRESENTATION IS OPTIONAL)

NAME OF AGENT, ATTORNEY, OR RELATIVE (LAST, FIRST, MIDDLE INITIAL)

Damico, Gregory A.

EMAIL ADDRESS

COMPANY NAME

Tax Advisors, PLLC

CONTACT PERSON IF OTHER THAN ABOVE (LAST, FIRST, MIDDLE INITIAL)

MAILING ADDRESS (STREET ADDRESS OR P. O. BOX)

203 SE Park Plaza Drive, Suite 230

CITY Vancouver	STATE WA	ZIP CODE 98684	DAYTIME TELEPHONE (360) 750-6884	ALTERNATE TELEPHONE ()	FAX TELEPHONE (360) 750-7268
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AUTHORIZATION OF AGENT

☒ **AUTHORIZATION ATTACHED**

The following information must be completed (or attached to this application - see instructions) unless the agent is a licensed California attorney as indicated in the Certification section, or a spouse, child, parent, registered domestic partner, or the person affected. If the applicant is a business entity, the agent's authorization must be signed by an officer or authorized employee of the business.

The person named in Section 2 above is hereby authorized to act as my agent in this application, and may inspect assessor's records, enter in stipulation agreements, and otherwise settle issues relating to this application.

SIGNATURE OF APPLICANT, OFFICER, OR AUTHORIZED EMPLOYEE

TITLE

DATE

SEE ATTACHED AUTHORIZATION

3. PROPERTY IDENTIFICATION INFORMATION

☐ Yes ☒ No Is this property a single-family dwelling that is occupied as the principal place of residence by the owner?

ENTER APPLICABLE NUMBER FROM YOUR NOTICE/TAX BILL

ASSESSOR'S PARCEL NUMBER 032-182-310-000	ASSESSMENT NUMBER	FEE NUMBER
ACCOUNT NUMBER	TAX BILL NUMBER	
PROPERTY ADDRESS OR LOCATION 3927 E State Hwy 20		DOING BUSINESS AS (DBA), if appropriate Worldmark Clear Lake

PROPERTY TYPE ☒

☐ SINGLE-FAMILY / CONDOMINIUM / TOWNHOUSE / DUPLEX

☐ AGRICULTURAL

☐ POSSESSORY INTEREST

☐ MULTI-FAMILY/APARTMENTS: NO. OF UNITS _____

☐ MANUFACTURED HOME

☐ VACANT LAND

☒ COMMERCIAL/INDUSTRIAL

☐ WATER CRAFT

☐ AIRCRAFT

☐ BUSINESS PERSONAL PROPERTY/FIXTURES

☐ OTHER: _____

4. VALUE

	A. VALUE ON ROLL	B. APPLICANT'S OPINION OF VALUE	C. APPEALS BOARD USE ONLY
LAND	3,589,343	3,500,000	
IMPROVEMENTS/STRUCTURES	16,202,672	5,210,000	
FIXTURES			
PERSONAL PROPERTY (see instructions)			
MINERAL RIGHTS			
TREES & VINES			
OTHER			
TOTAL	19,792,015	8,710,000	
PENALTIES (amount or percent)			

THIS DOCUMENT IS SUBJECT TO PUBLIC INSPECTION

5. TYPE OF ASSESSMENT BEING APPEALED ☒ Check only one. See instructions for filing periods☒ REGULAR ASSESSMENT – VALUE AS OF JANUARY 1 OF THE CURRENT YEAR☐ SUPPLEMENTAL ASSESSMENT

*DATE OF NOTICE: _____ ROLL YEAR: _____

☐ ROLL CHANGE ☐ ESCAPE ASSESSMENT ☐ CALAMITY REASSESSMENT ☐ PENALTY ASSESSMENT

*DATE OF NOTICE: _____ **ROLL YEAR: _____

*Must attach copy of notice or bill, where applicable

**Each roll year requires a separate application

6. REASON FOR FILING APPEAL (FACTS)

See instructions before completing this section.

If you are uncertain of which item to check, please check "I. OTHER" and provide a brief explanation of your reasons for filing this application. The reasons that I rely upon to support requested changes in value are as follows:

A. DECLINE IN VALUE☒ The assessor's roll value exceeds the market value as of January 1 of the current year.**B. CHANGE IN OWNERSHIP**☐ 1. No change in ownership occurred on the date of _____.☐ 2. Base year value for the change in ownership established on the date of _____ is incorrect.**C. NEW CONSTRUCTION**☐ 1. No new construction occurred on the date of _____.☐ 2. Base year value for the completed new construction established on the date of _____ is incorrect.☐ 3. Value of construction in progress on January 1 is incorrect.**D. CALAMITY REASSESSMENT**☐ Assessor's reduced value is incorrect for property damaged by misfortune or calamity.**E. BUSINESS PERSONAL PROPERTY/FIXTURES.** Assessor's value of personal property and/or fixtures exceeds market value.☐ 1. All personal property/fixtures.☐ 2. Only a portion of the personal property/fixtures. Attach description of those items.**F. PENALTY ASSESSMENT**☐ Penalty assessment is not justified.**G. CLASSIFICATION/ALLOCATION**☐ 1. Classification of property is incorrect.☐ 2. Allocation of value of property is incorrect (e.g., between land and improvements).**H. APPEAL AFTER AN AUDIT.** Must include description of each property, issues being appealed, and your opinion of value.☐ 1. Amount of escape assessment is incorrect.☐ 2. Assessment of other property of the assessee at the location is incorrect.**I. OTHER**☐ Explanation (attach sheet if necessary) _____**7. WRITTEN FINDINGS OF FACTS (\$ 00.00 per _____)**☐ Are requested. ☒ Are not requested.**8. THIS APPLICATION IS DESIGNATED AS A CLAIM FOR REFUND** See instructions.☒ Yes ☐ No**CERTIFICATION**

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing and all information hereon, including any accompanying statements or documents, is true, correct, and complete to the best of my knowledge and belief and that I am (1) the owner of the property or the person affected (i.e., a person having a direct economic interest in the payment of taxes on that property – "The Applicant"), (2) an agent authorized by the applicant under item 2 of this application, or (3) an attorney licensed to practice law in the State of California, State Bar Number _____, who has been retained by the applicant and has been authorized by that person to file this application.

SIGNATURE (Use Blue Pen - Original signature required on paper-filed application)

SIGNED AT (CITY, STATE)

DATE

Vancouver, WA

11/27/19

NAME (Please Print)

Gregory A. Damico, Agent

FILING STATUS (IDENTIFY RELATIONSHIP TO APPLICANT NAMED IN SECTION 1)

☒ ☐ OWNER ☒ AGENT ☐ ATTORNEY ☐ SPOUSE ☐ REGISTERED DOMESTIC PARTNER ☐ CHILD ☐ PARENT ☐ PERSON AFFECTED☐ CORPORATE OFFICER OR DESIGNATED EMPLOYEE



COUNTY OF LAKE
CLERK OF THE BOARD OF SUPERVISORS
Courthouse – 255 North Forbes Street
Lakeport, CA 95453
Telephone (707) 263-2368
Fax (707) 263-2207

COUNTY OF LAKE
AGENT'S AUTHORIZATION FORM
(A copy to be filed with each Assessment Appeal Application)

OWNER/ PROPERTY INFORMATION

Property Owner's Name Worldmark The Club; dba Worldmark Clear Lake
Property Owner's Mailing Address 6277 Sea Harbor Dr, Tax Dept
City/State/ZIP Orlando, FL 32821

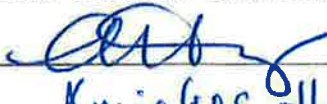
Property Address 3927 E State Hwy 20
City/State/ZIP Nice, CA 95464
Assessor's Parcel Number (APN) 032-182-310-000

AGENT'S INFORMATION

Agent's Name & Company Gregory A. Damico - Tax Advisors, PLLC
Agent's Mailing Address 203 SE Park Plaza Drive, Suite 230
City/State/ZIP Vancouver, WA 98684
Phone Number: 360-750-6884
Email: _____

AUTHORIZATION

The above named agent is hereby authorized to act as the agent for the property listed above and may sign and file applications, inspect Assessor's records, enter into stipulation, and otherwise settle issues relating to this property for the 2019-20 tax year. Agent will provide client with a copy of the appeals application for the above Parcel Number(s). The above named agent also has full authority to handle all assessment matters with the Office of the Assessor and/or the Lake County Local Board of Equalization.

Property Owner's Signature 
Property Owner's Printed Name Amielys Hernandez
Company/Ownership (if applicable) _____
Title (if applicable) Assistant Secretary

County of Lake
Richard A. Ford, Assessor-Recorder
255 N. Forbes Street, Room 223
Lakeport, Ca 95453 (707) 263-2302

neopost[®]

09/12/2019

US POSTAGE

FIRST CLASS MAIL

\$000.35⁰⁰

Assessed To: WORLDMARK THE CLUB

Assessor Parcel No. 032-182-310-000

Tax Rate Area: 068-039

ZIP 95453
Acreage 2.998

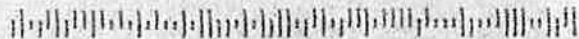
Situs Location: 3927 E STATE HWY 20
NICE CA

Land \$ 3,589,343
Structural Imprv \$ 16,202,672
Fixtures RP \$ 0
Growing Imprv \$ 0
Total Land & Imprv \$ 19,792,015

Mail To: WORLDMARK THE CLUB
DBA WORLD MARK THE CLUB AT CLEARLAKE
6277 SEA HARBOR DR TAX DEPT
ORLANDO FL 32821

Fixtures PP \$ 0
Personal Property \$ 36,600
Manuf. Homes PP \$ 0
Exemptions \$ 0
Total \$ 19,828,615

Assessed Valuation For 2019 - 2020



THIS IS NOT A TAX BILL

ASSESSED VALUE NOTIFICATION CARD

THIS IS NOT A TAX BILL

THIS IS AN IMPORTANT NOTICE OF THE VALUE OF YOUR PROPERTY pursuant to Section 019 of the Revenue and Taxation Code.

Article XIII, Section 1 of the State Constitution requires that property be taxed in proportion to its full value established under provisions of Article XIII(A), which provides for appraisal when property is purchased, newly constructed or change in ownership occurs. This notice informs you of your property's value as disclosed by our review and of your opportunity to request reconsideration of our findings.

The assessed value shown on this page of this card - plus any taxable personal property and minus any exemptions for which you may qualify - will be the basis of your property tax bill for the next tax year.

Applications for adjustments to valuation not agreed upon with the assessor must be filed, in writing. Applications may be obtained from Clerk of the Board of Equalization, 255 North Forbes Street, Lakeport, Ca 95453 (707) 263-2371. Applications must be filed in writing between July 1st and November 30th. A written stipulation may be made and filed with the application to the county (Board Of Equalization) (assessment appeals board) in accordance with Revenue and Taxation Code Section 1607, which provides that the applicant for review need not attend the scheduled equalization hearing and testify to the property's value if he and the assessor agree as to the value and sign a written stipulation to this effect. The board can either accept the stipulation or reject it and reset the date of the hearing.

Please refer to your property's parcel number if you mail or write this notice.

This form "Improvements" indicates the assessed value of all structures, buildings, fences, etc. located on or attached to the land. It does not necessarily have changes made during the tax year to existing buildings.

County of Lake
Richard A. Ford, Assessor-Recorder
255 N. Forbes Street, Room 223
Lakeport, Ca 95453 (707) 263-2302

www.lakeportca.gov/assessor

County Of Lake
Lakeport, California

Receipt No. 1373392

Department: 1013

Date 12/14/19

Received of Tax Advisors PLLC

\$ 100-

one hundred dollars

Dollars

Detail of Deposit Assessment Appeal App. Fee

CASH ☐

CHECK ☒ 7289

OTHER ☐

By 227



TAX ADVISORS PLLC
203 SE Park Plaza Dr., Suite 230
Vancouver, WA 98684
(360) 750-6884

Wells Fargo Bank, N.A.
Vancouver, WA

7289

19-854/1250

11/22/2019

PAY TO THE
ORDER OF County of Lake

One Hundred and 00/100*****

\$ **100.00

County of Lake
255 N. Forbes St.
Lakeport, CA 95453

DOLLARS

MEMO 032-182-310-000; WM Clearlake 2019/20



[Signature]
AUTHORIZED SIGNATURE

MP

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