



Legislation Details (With Text)

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File created:	2/8/2024	In control:		BOARD OF SUPERVISORS	
On agenda:	2/27/2024	Final action:			
Title:	Approve the Qualified List from the Request for Qualifications for Energy Consulting Services				
Sponsors:	Public Services				
Indexes:					
Code sections:					
Attachments:	1. Energy Consulting Services RFQ - excerpt, 2. Qualified List - Energy Consulting Services				

Date	Ver.	Action By	Action	Result
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Memorandum

Date: February 27, 2024

To: The Honorable Bruno Sabatier, Chair, Lake County Board of Supervisors

From: Lars Ewing, Public Services Director

Subject: Approve the Qualified List from the Request for Qualifications for Energy Consulting Services

Executive Summary:

In December 2023 the Public Services Department solicited a Request for Qualifications (RFQ) for professional clean energy consulting services. The general scope of work requested was for support of alternative energy and/or energy efficiency projects for County-owned facilities, fleet, and other related infrastructure. Examples of services include strategic energy planning, feasibility studies, technical analysis, financial modeling, energy development procurement, project commissioning, and performance tracking. There were no specific projects intended for the solicitation; rather, the objective was to establish a list of firms most qualified to the type of services requested, with the intent to enter into contracts for specific projects in the future, as the need arises, with a firm (or firms) from that list.

Public Services received nine responses to the RFQ. A selection committee reviewed the responses in accordance with the County’s Policy for Review and Selection of Professional Consultants and Other Contract Service Providers, which resulted in a short list of firms to consider for future work. The qualified list is based strictly on the requirements and criteria of the County’s RFQ and does not in any way reflect judgment of any responding firms’ capabilities to perform work outside of this specific solicitation. Public Services, as well as other departments, may use the resulting list for contracts on an “as-needed” basis depending on project priorities and available funding.

Staff recommends your Board’s approval of the attached “Qualified List of Energy Consulting Service Providers”, effective for 24 months from the date of approval.

If not budgeted, fill in the blanks below only:

Estimated Cost: _____ Amount Budgeted: _____ Additional Requested: _____ Future Annual Cost: _____

Purchasing Considerations (check all that apply): Not applicable

Fully Article X. <https://library.municode.com/ca/lake_county/codes/code_of_ordinances?nodeId=COOR_CH2AD_ARTXPU_S2-38EXCOBI>- and/or Consultant Selection Policy <http://lcnet.co.lake.ca.us/Assets/Intranet/Policy/Policies+26+Procedures+Manual/Ch4_2021v2.pdf>-Compliant (*describe process undertaken in “Executive Summary”*)

Section 2-38 <https://library.municode.com/ca/lake_county/codes/code_of_ordinances?nodeId=COOR_CH2AD_ARTXPU_S2-38EXCOBI> Exemption from Competitive Bidding (*rationale in “Executive Summary,” attach documentation, as needed*)

For Technology Purchases: Vetted and Supported by the Technology Governance Committee <<http://lcnet.co.lake.ca.us/Assets/Intranet/Intranet+Forms/Information+Technology/AdvPlan.pdf>> (“Yes,” if checked)

Other (*Please describe in Executive Summary*)

Consistency with Vision 2028 <<http://www.lakecountyca.gov/Government/Directory/Administration/Visioning/Vision2028.htm>>

(check all that apply):

- | | | |
|---|--|--|
| <input checked="" type="checkbox"/> Well-being of Residents | <input type="checkbox"/> Not applicable | <input type="checkbox"/> Disaster Prevention, Preparedness, Recovery |
| <input checked="" type="checkbox"/> Economic Development | <input type="checkbox"/> Public Safety | <input type="checkbox"/> County Workforce |
| <input type="checkbox"/> Community Collaboration | <input checked="" type="checkbox"/> Infrastructure | <input type="checkbox"/> Clear Lake |
| | <input type="checkbox"/> Business Process Efficiency | |

Recommended Action: Approve the Qualified List from the Request for Qualifications for Energy Consulting Services