



Legislation Details (With Text)

File #: 24-565 **Version:** 1 **Name:**
Type: Action Item **Status:** Agenda Ready
File created: 5/9/2024 **In control:** BOARD OF SUPERVISORS
On agenda: 5/14/2024 **Final action:**
Title: Approve travel to Orlando, Florida exceeding 1,500 miles for Deputy County Administrative Officer, Casey Moreno, to attend the Government Finance Officers Association Annual Conference from June 9-12, 2024 in an amount not to exceed \$4,000
Sponsors: Administrative Office
Indexes:
Code sections:
Attachments:

Date	Ver.	Action By	Action	Result
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Memorandum

Date: May 14, 2024
To: The Honorable Lake County Board of Supervisors
From: Susan Parker, County Administrative Officer
Subject: Approve travel to Orlando, Florida exceeding 1,500 miles for Deputy County Administrative Officer, Casey Moreno, to attend the Government Finance Officers Association Annual Conference from June 9-12, 2024.

Executive Summary:

Staff is requesting the Board's approval for Casey Moreno to travel in excess of 1,500 miles to the Government Finance Officers Association Annual Conference at the Orange County Convention Center in Orlando, Florida from June 9-12, 2024.

GFOA represents the entire United States and Canada. This annual conference is held in a different state each year, and it provides detailed training regarding federal, state/provincial, and local finance. This year, the conference will feature sessions that will address current issues facing government finance professionals, inspiring keynote sessions, interactive discussions, leadership workshops and networking opportunities.

If not budgeted, fill in the blanks below only:

Estimated Cost: _____ Amount Budgeted: _____ Additional Requested: _____ Future Annual Cost: _____

Purchasing Considerations (check all that apply):

☐ Not applicable

☐ Fully Article X. <https://library.municode.com/ca/lake_county/codes/code_of_ordinances?nodeId=COOR_CH2AD_ARTXPU_S2-

38EXCOB|>- and/or Consultant Selection Policy <[http://lcnet.co.lake.ca.us/Assets/Intranet/Policy/Policies+\\$!26+Procedures+Manual/Ch4_2021v2.pdf](http://lcnet.co.lake.ca.us/Assets/Intranet/Policy/Policies+$!26+Procedures+Manual/Ch4_2021v2.pdf)>-Compliant (*describe process undertaken in "Executive Summary"*)

☐ Section 2-38 <https://library.municode.com/ca/lake_county/codes/code_of_ordinances?nodeId=COOR_CH2AD_ARTXPU_S2-38EXCOB|> Exemption from Competitive Bidding (*rationale in "Executive Summary," attach documentation, as needed*)

☐ For Technology Purchases: Vetted and Supported by the Technology Governance Committee

<<http://lcnet.co.lake.ca.us/Assets/Intranet/Intranet+Forms/Information+Technology/AdvPlan.pdf>> ("Yes," if checked)

☐ Other (*Please describe in Executive Summary*)

Consistency with Vision 2028 <<http://www.lakecountyca.gov/Government/Directory/Administration/Visioning/Vision2028.htm>>

(check all that apply):

☐ Well-being of Residents

☐ Economic Development

☐ Community Collaboration

☐ Not applicable

☐ Public Safety

☐ Infrastructure

☒ Business Process Efficiency

☐ Disaster Prevention, Preparedness, Recovery

☐ County Workforce

☐ Clear Lake

Recommended Action: Approve travel to Orlando, Florida exceeding 1,500 miles for Deputy County Administrative Officer, Casey Moreno, to attend the Government Finance Officers Association Annual Conference from June 9-12, 2024.