



Legislation Details (With Text)

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On agenda: 3/16/2021 **Final action:**

Title: 10:30 A.M. - Consideration of Update from Treasurer- Tax Collector on Tax Sale, Investment Advisor Request for Proposals and Investment Policy

Sponsors: Bruno Sabatier, Jessica Pyska

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Date	Ver.	Action By	Action	Result
3/16/2021	1	BOARD OF SUPERVISORS		

Memorandum

Date: March 16, 2021

To: The Honorable Bruno Sabatier, Chair, Lake County Board of Supervisors

From: Bruno Sabatier, Chair and District 2 Supervisor
Jessica Pyska, District 5 Supervisor

Subject: Consideration of Update from Treasurer- Tax Collector on Tax Sale, Investment Advisor Request for Proposals and Investment Policy

Executive Summary: (include fiscal and staffing impact narrative):

As our Board’s Treasurer-Tax Collector ad hoc committee, we are requesting Barbara Ringen provide an update, during our 03/16/21 agenda, on the Tax Sale, the status of the Investment Advisor Request for Proposals and development/update of the Investment Policy.

If not budgeted, fill in the blanks below only:

Estimated Cost: _____ Amount Budgeted: _____ Additional Requested: _____ Future Annual Cost: _____

Consistency with Vision 2028 and/or Fiscal Crisis Management Plan (check all that apply):

- Well-being of Residents
- Economic Development
- Community Collaboration
- Public Safety
- Disaster Recovery
- Business Process Efficiency
- Infrastructure
- County Workforce
- Clear Lake
- Not applicable
- Technology Upgrades
- Revenue Generation
- Cost Savings

If request for exemption from competitive bid in accordance with County Code Chapter 2 Sec. 2-38, fill in blanks below:

Which exemption is being requested?
 How long has Agreement been in place?
 When was purchase last rebid?
 Reason for request to waive bid?

Recommended Action: Report only.